



Building multi assets gold producer in West Africa

Robex Resources is a **growth-focused Canadian mining Company** with two assets in a **highly prospective gold region**: the Nampala operating gold mine in Mali and the Kiniero gold project in the Republic of Guinea.

The Company is also **active in exploration** with drilling campaigns underway across its African tenements.

In the medium term, **the Company has the ambition to create a diversified gold mining developer, operator, and explorer in West Africa.**

1 mine
1 development

46koz
Gold Production in 2021 at an
AISC @ US\$ 1,056/oz

803koz
P&P Gold Reserves

3.5Moz
M&I Gold
Resources

+ 200koz
Path to annual production
from 2024 onwards

6.5-year
Average LoM from existing assets
with significant upside

Built on Strong Core Values & Milestones

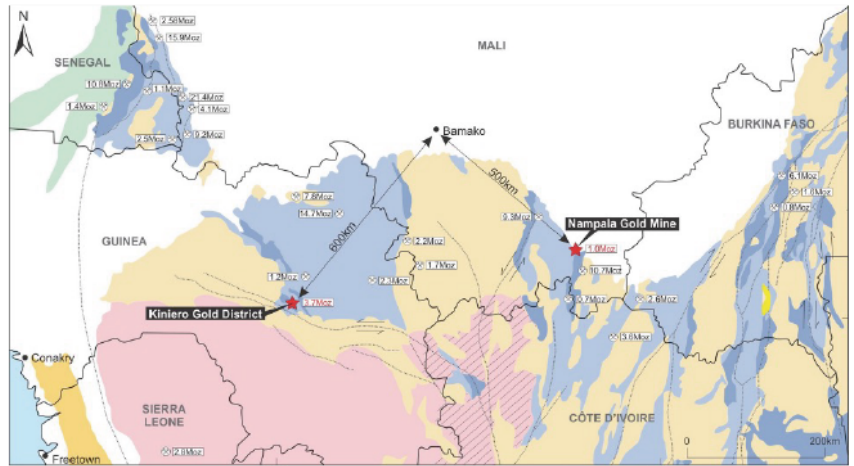
Our 4 key Strategic focus area

People, safety,
health & security

Environment
& Sustainability

Unlocking
exploration value

Improve
portfolio quality



Moz reported as Lifetime Production and Least R&P (S&P Global, 2021) Source: Peterson, A, et al: Biriman Crustal Growth in the West African Craton, Chemical Geology, vol 479, 20 Feb 2018

CAPITAL STRUCTURE

Solid financials

Symbol (TSX-V)	RBX
Share Price (Sept. 20, 2022)	CAD 0.32
Shares Outstanding	600m/1003m*
Market Capitalisation	CAD 190m/320m
Cash (Dec. 2021)	CAD 21m
Debt	CAD 11m

*Maximum issued shares pursuant of the SPA

PROVEN TRACK RECORD OF CREATING SHAREHOLDER VALUE

Led by the Cohen Group*

Group Cohen	39%
Onex Holdings	18%
Sycamore Management	15%
Mamadou Barry	7%
Float (TSX-V)	21%

*Post Completion of the Sycamore Acquisition

Why Invest in Robex Resources Inc?

STRONG TRACK RECORD

- ✓ 230koz of gold produced since 2017
- ✓ Experienced Management and Board
- ✓ Creating shareholder value

CREATING AN HIGH-QUALITY PORTFOLIO

- ✓ For resource expansion and new deposit discovery
- ✓ Friendly jurisdiction with stable mining codes
- ✓ Diversification across multiple assets and countries

REWARDING SHAREHOLDERS

- ✓ Competition for capital on a returns basis
- ✓ Historical pay out dividend (CAD 36 million in 2020)
- ✓ Capital allocation discipline

BOARD OF DIRECTORS

Georges Cohen,
Executive Chairman
Richard R. Faucher
Claude Goulet
Michel Doyon
Christian Marti
Benjamin Cohen
Julien Cohen

Robert Godbout,
Vice-COO & GM Kiniero
Nicolas Ros, *Legal Affairs & Human Resources*
Abdel Kader Maiga,
Country Manager Mali
Matthew Sharples,
Head Technical Services
Michael Maika,
General Adm. Guinea
Aurelien Bonneviot,
Head of IR & Corp. Dev.
Stanislas Prunier,
Corporate Development

MANAGEMENT

Benjamin Cohen, CEO
Alain William, CFO
Augustin Rousselet, COO

HEAD OFFICE

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Nampala - Mali

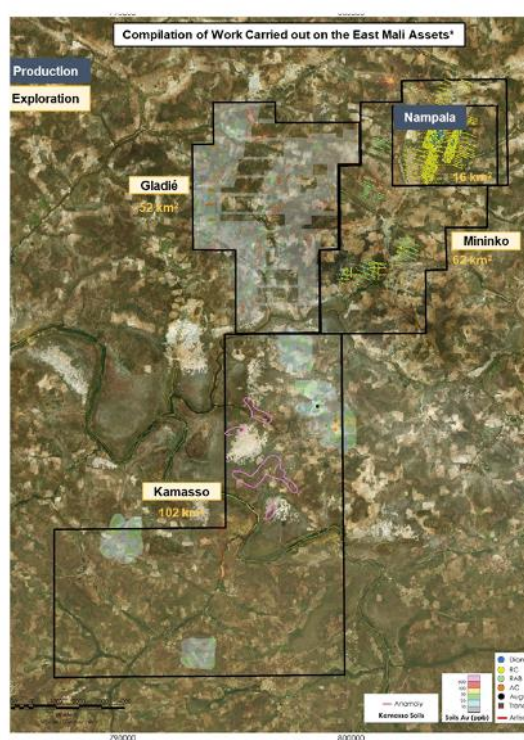
In Production  **46koz**
Since 2015 Gold Produced*

788koz @ 0.75g/t  **8-years**
Resources Life of Mine

US\$ 1,056/oz  **CAD 34m**
AISC* Operating Result*

-  Robust operating track record
-  Proven continuity of mineralized structures
-  Targets for Reserves and Resources growth identified

* 2021 Figures



ONCE IN OPERATIONS,
**THE KINIERO
GOLD PROJECT**
WILL BE ONE OF
**The largest
Gold mine in the
Republic of Guinea**

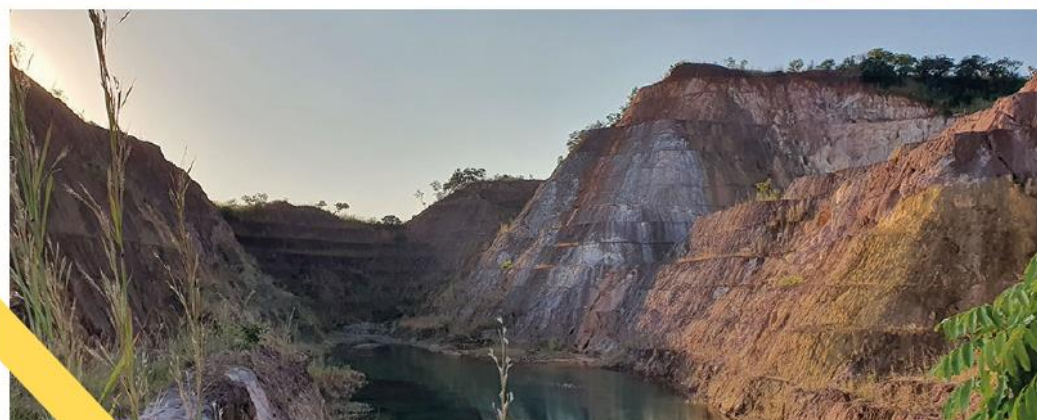
2.7Moz
Resources

712koz Au

6.5 years LoM Production
Large Scale Production with
further growth optionality

Globally Competitive

LoM All-In Sustaining Cost in a range of
USD\$ 1,000/oz



Robex's Next Gold Mine – Strong Growth Pipeline

The Kiniero Gold Project is a **470.48 km² land package** and consists of the adjoining Kiniero License Area (exploitation), the Mansounia License Area (exploration) and a cumulative area that hosts numerous deposits and exploration targets.

The Company is advancing the project to production with a 43-101 PFS released in September 2022 that is expected to lead to a construction decision before the end of 2022 and a first gold pour in Q1 2024. Building on the success of the Nampala school mine model Robex intends to develop Kiniero with the same culture i.e., “build a Guinean mine in Guinea”. Robex has commenced an **extensive drilling program on the numerous identified deposits** to increase the resource base and extend the life of mine at Kiniero.

A ROBUST PROJECT WITH SIGNIFICANT GROWTH POTENTIAL



\$145m
Initial Capex



\$199m
NPV5% Pre-Tax*



49%
IRR*



3.0-years
Payback*

*Based on a US\$ 1,650/oz gold price

ROBEX

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