



**A BLUEPRINT  
FOR RESPONSIBLE MINING**

## Built on Strong Core Values & Milestones

### Our 4 key Strategic Focus Area

**People,  
safety, health  
& security**

**Environment  
& sustainability**

**Unlocking  
exploration  
value**

**Improve  
portfolio  
quality**

Robex resources is a growth-focused Canadian mining Company with two assets in a highly prospective gold region: the Nampala operating gold mine in Mali and the Kiniero gold project in the Republic of Guinea.

The company is also active in exploration with drilling campaigns underway across its African tenements.

**1**  
mine  
**1**  
development

**872koz**  
@ 1.27g/t  
In-situ Probable  
Reserves\*  
*Kiniero*

**9.5-year**  
Average LoM at  
Kiniero with  
significant upside

**1.3Moz**  
@ 1.32g/t  
Indicated Res.  
(incl. in-situ  
Reserves)\*  
*Kiniero*

**0.8Moz**  
@ 0.74g/t  
Indicated  
Resources  
*Nampala*

**47koz**  
Gold Production  
in 2022  
at an AISC  
@ US\$ 1,120/oz

\*Excluding Legacy Stockpiles: probable reserves of 96koz @0.48g/t and indicated resources of 139koz @0.37g/t



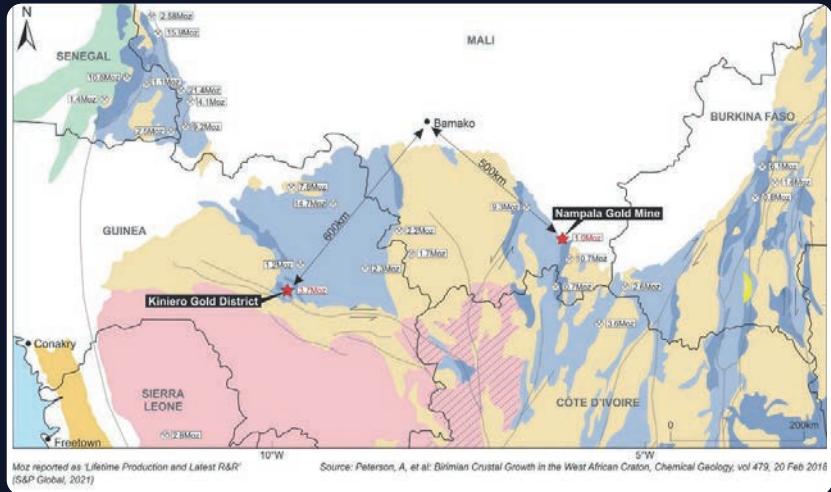
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TSX-V: RBX

Edifice Le Delta 1  
2875, Bvd Laurier, Bureau 1000  
Québec (Québec) G1V 2M2

+1 (581) 741 7421  
info@robexgold.com  
www.robexgold.com

# Why Invest in Robex Resources Inc.?



## Strong Track Record

- ✖ 200koz of gold produced since 2017
- ✖ Experienced Management and Board
- ✖ Creating shareholder value

## Creating an High-Quality Portfolio

- ✖ For resources expansion and new deposit discovery
- ✖ Friendly jurisdiction with stable mining codes
- ✖ Diversification across multiple assets and countries

## Rewarding Shareholders

- ✖ Competition for capital on a returns basis
- ✖ Historical pay out dividend (US\$ 26m in 2020)
- ✖ Capital allocation discipline

## Capital Structure

### Financials as of March 2024

Symbol (TSX-V) Share	<b>RBX</b>
Price	<b>US\$ 0.20</b>
Shares*	<b>843m</b>
Market Capitalisation*	<b>US\$ 170m</b>
Cash (Q3-2023)	<b>US\$ 14m</b>
Net Debt (Q3-2023)	<b>US\$ 34m</b>

\*Non-fully diluted shares

## Proven Track Record of Creating Shareholder Value Led by the Cohen Group

Cohen Group	<b>39%</b>
Onex Holdings	<b>18%</b>
Sycamore Management	<b>15%</b>
Mamadou Barry	<b>7%</b>
Float (TSX-V)	<b>21%</b>

### Board of Directors

**Richard R. Faucher**, Chairman and Non-Exec.  
**Benjamin Cohen**, Lead Non-Exec.  
**Georges Cohen**, Non-Exec.  
**Julien Cohen**, Non-Exec.  
**Gerard de Hert**, Non-Exec.  
**Thomas Lagrée**, Non-Exec.  
**Claude Goulet**, Non-Exec.  
**Aurelien Bonneviot**, President and CEO  
**Matthew Sharples**, Exec. Onex Nominee

### Management

**Aurelien Bonneviot**, CEO  
**Alain William**, CFO  
**Daniel Marini**, COO  
**Augustin Rousselet**, CIO  
**Nicolas Ros**, SVP-Corporate Affairs Officer and General Secretary  
**Gwendal Bonno**, SVP-People and Communication  
**Matthew Sharples**, VP Technical Services  
**Joe Bannister**, Project Director



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# Nampala, Mali

## In Production

## Since 2017

**46.7koz**

**Gold produced\***

**772koz**

**@ 0.74g/t**

## M&I Resources

## 10-years

### Use of Mine

**US\$ 1,120/oz**

**AISC\***

**US\$ 32m**

### Operating Income\*

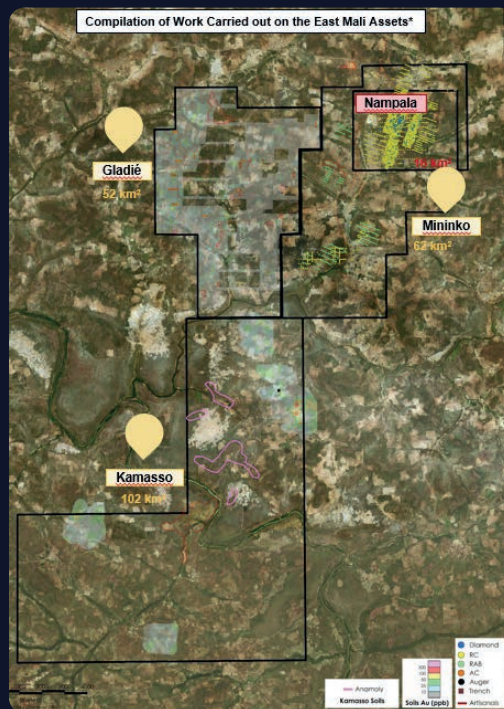
\*2022 Figures



## Robust operating track record



## Proven continuity of mineralized structures



# Kiniero, Guinea

**One in operations, the Kiniero gold project will be one of the largest gold mine in the Republic of Guinea.**

**1.3Moz Indi. @1.32g/t\***

**1.7Moz Infer. @1.13g/t\***

851koz Au

## 9.5year LoM Production

## Globally Competitive

**AISC at US\$ 980/oz across LoM**

*\*Excluding Legacy Stockpiles*

## A Robust Project with Significant Growth Potential

**US\$ 160m**

## Initial Capex

**US\$ 251m/170m**

**NPV 5% pre/post-tax\***

42%/31%

IRR pre/post-tax\*

### 3.4/4.3-year

**Payback pre/post-tax\***

*\*Based on a US\$ 1,650/oz gold price*



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www.robexgold.com



**Robex**

**Aurélien Bonneviot**  
CEO

+1 581 741 7421 ext 108  
a.bonneviot@robexgold.com

**Stanislas Prunier**  
VP Corporate Development and IR

+1 581 741 7421  
investor@robexgold.com



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Mario Boissé, Denis Bolvin and Antoine Berton prepared or supervised the preparation of the information that forms the basis for the scientific and technical disclosure regarding the Nampala Mine in this presentation. Each of Messrs. Boissé, Bolvin and Berton is a "qualified person" as that term is defined in Regulation 43-101 respecting Standards of Disclosure for Mineral Projects and does or did not have at the relevant time an affiliation with Robex or its subsidiaries, except that of independent consultant/client relationship. Please see the Company's annual information form for the year ended December 31, 2022, dated April 28, 2023, and filed on SEDAR at [www.sedar.com](https://www.sedar.com) for further details and assumptions relating to the mineral resource and mineral reserve estimates for the Nampala Mine and additional information required by sections 3.2 and 3.3 and paragraphs 3.4(a), (c) and (d) of Regulation 43-101 with respect to the Nampala Mine. The effective date of the Mineral Resource estimate for the Nampala Mine is February 15, 2021, and the effective date of the Mineral Reserve estimate for the Nampala Mine is July 31, 2020.

Dan Tucker, Adriano Carneiro, Guy Wiid, Antoine Berton, Jody Thompson, Faan Coetzee and Andrew De Klerk prepared or supervised the preparation of the information that forms the basis for the scientific and technical disclosure regarding the Kiniero PFS (as defined below) in this presentation. Each of Messrs. Tucker, Carneiro, Wiid, Berton, Thompson and Coetzee is a "qualified person" as that term is defined in Regulation 43-101 respecting Standards of Disclosure for Mineral Projects and does or did not have at the relevant time an affiliation with Robex or its subsidiaries, except that of independent consultant/client relationship. Mr. De Klerk is a "qualified person" as that term is defined in Regulation 43-101 respecting Standards of Disclosure for Mineral Projects and at the relevant time was part of Robex's geology team.

Ingvar Kirchner, Nicholas Szebor, Alan Turner, Jody Thompson, Antoine Berton, Guy Wiid and Faan Coetzee prepared or supervised the preparation of the information that forms the basis for the scientific and technical disclosure regarding the Kiniero Gold Project feasibility study (the "Kiniero FS") in this presentation, the results of which were disclosed in a press release dated June 14, 2023 filed on SEDAR at [www.sedar.com](https://www.sedar.com). Each of Messrs. Kirchner, Szebor, Alan Turner, Thompson, Berton, Wiid and Coetzee is a "qualified person" as that term is defined in Regulation 43-101 respecting Standards of Disclosure for Mineral Project and does not or did not have at the relevant time an affiliation with Robex or its subsidiaries, except that of independent consultant/client relationship. The effective date of the Mineral Resource estimate provided in the Kiniero FS is June 1, 2023, and the effective date of the Mineral Reserve estimate provided in the Kiniero FS is November 12, 2023.

Please see the technical report for the Kiniero pre-feasibility study titled "KINIERO GOLD PROJECT, GUINEA - PRE-FEASIBILITY STUDY (NI 43-101 TECHNICAL REPORT)" (the "Kiniero PFS"), with an issue date of September 16, 2022 and with an effective date of August 26, 2022, and the Company's annual information form for the year ended December 31, 2022, dated April 28, 2023, and filed on SEDAR at [www.sedar.com](https://www.sedar.com) for further details and assumptions relating to the mineral resource and mineral reserve estimates provided in the Kiniero PFS and additional information required by sections 3.2 and 3.3 and paragraphs 3.4(a), (c) and (d) of Regulation 43-101 with respect to the Kiniero Gold Project. Please also see the press release dated June 14, 2023 filed on SEDAR at [www.sedar.com](https://www.sedar.com), for further details and assumptions relating to the mineral resource and mineral reserve estimates provided in the Kiniero FS and additional information required by sections 3.2 and 3.3 and paragraphs 3.4(a), (c) and (d) of Regulation 43-101 with respect to the Kiniero Gold Project. Furthermore, additional details on the scientific and technical information relating to the Kiniero FS will be provided in the technical report filed on SEDAR at [www.sedar.com](https://www.sedar.com) within 45 days of the press release referenced above.

Please see the Company's annual information form for the year ended December 31, 2022, dated April 28, 2023, dated May 30, 2023 and filed on SEDAR at [www.sedar.com](https://www.sedar.com) for further details and assumptions relating to the mineral resource and mineral reserve estimates for the Nampala Mine and additional information required by sections 3.2 and 3.3 and paragraphs 3.4(a), (c) and (d) of Regulation 43-101 with respect to the Nampala Mine.

Please see the technical report for the Kiniero Gold Project titled "KINIERO GOLD PROJECT, GUINEA - PRE-FEASIBILITY STUDY (NI 43-101 TECHNICAL REPORT)", with an issue date of September 16, 2022 and with an effective date of August 26, 2022, and the Company's annual information form for the year ended December 31, 2022, dated April 28, 2023, dated May 30, 2023 and filed on SEDAR at [www.sedar.com](https://www.sedar.com) for further details and assumptions relating to the mineral resource and mineral reserve estimates for the Kiniero Gold Project and additional information required by sections 3.2 and 3.3 and paragraphs 3.4(a), (c) and (d) of Regulation 43-101 with respect to the Kiniero Gold Project.



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